## **Morning Newsletter**

12-Jul-21

Market may open higher; economic data eyed 34.870.16 448 2 \*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 65 points at the opening bell. 1.30% S&P 500 4.369.55 48.73 1.13% \*Overseas Asian stocks rose on Monday after their LLS neers chalked fresh records Friday in a broad-based rebound TSE 100 7,121.88 91.22 1.30% DAY 15.687.93 267.29 1.73% 28,543.65 \*Avenue Supermarts: The owner of retail chain DMart on Saturday reported over two-fold jump in consolidated net profit at Rs 95.36 crore for June quarter Nasdag 14.701.92 142.13 0.98% 2021-22. The company had posted a net profit of Rs 40.08 crore in April-June period a year agr Equitas SFB: Equitas Holdings, the promoter of Equitas Small Finance Bank (SFB), on Saturday said the bank has received Reserve Bank of India's (RBI) nod to 15.689.80 Nifty 50 -38.10 -0.24% apply for amalgamation of the promoter into itself. 52.386.19 Federal Bank: The private lender has received approval from the RBI to re-appoint Shyam Srinivasan as its MD and CEO for three years Nifty Bank 35 071 95 202 15 -0.57% Aditya Vision: Bihar-based electronics retailer Aditya Vision plans to expand its retail footprints to neighbouring markets of Jharkhand, West Bengal, Eastern NIFTY Midcan 100 27.382.75 169.55 0.62% LIP and Assam in the next two years, a ton company official said. 10.026.35 E4 15 0.540 "Vendant: Vedanta's Talwandi Sabo Power Ltd (TSPL) on Saturday said that all three units of its 1,980 MW coal-fired thermal power plant in Mansa district of Forey Rates LTP 1D Ch 1D % Cho Punish would be operational by the end of this month Anjani Portiand Cement: The company has purchased another 6.64 per cent stake in Bhavya Cements from its existing shareholders at a price of Rs 52.59 per 74 48 -0.24388.468 -0.027 share. This has resulted in an increase in the company's shareholding in Bhavya Cements to 89.15 per cent UR/INF -0.03% SRP/INR 103 537 0.522 0.51% \*Quess Corp: The company has increased its stake in Stellarslog Technovation from 16.12 per cent to 33.33 per cent by investing Rs 3.20 crore. 0.0046 0.6764 -0.68% \*India's economy is expected to see a swift recovery from the impact of the second wave of COVID-19 as lockdowns were largely designed to limit social Crude Oil WTI 2.45% gatherings and did not affect economic activities much, a CII survey said. Natural Gas 276.3 0.8 0.29% 47910 189 0.40% 273 69235 0.409 \*The Biden administration on Sunday upheld a Trump-era rejection of nearly all of China's significant maritime claims in the South China Sea. The 197.85 1.7 0.87% administration also warned China that any attack on the Philippines in the flashpoint region would draw a U.S. response under a mutual defense treaty. 11 / 1 59% Fund Flows ss Purcha Net Buy/Sal 3852 21 4976.86 1 124 65 NIFTY BANK 35071 95 202.15 -0.57% NIFTY ENERGY 19.501.20 -96 25 -0.49% 4360.25 4253.7 106.55 NIFTY IT 28662.20 -86.80 -0.30% NIFTY PHARMA 14.360.20 90.9 0.64% &0 NIFTY META 103.10 1.99% NIFTY MNO 17,573.30 62.45 0.36% II Index Fut NIFTY ALITO 10420 30 35.70 -0.34% NIFTY PSI I RANI -6.05 FII Index Opt 320431.19 313173.02 7.258.17 NIFTY FMC 36184.40 5.30 0.01% NIFTY SERV SECTOR 21897.55 -81.25 -0.37% NSE Movers and Shak TATASTEEL 1.239.75 50.00 4.20% BAJAJ-AUTO 3.998.95 78.35 -1.92% 3,211.80 BAJAJFINS\ 441.25 -1.43% Market Volatility 1D Ch 1D % Che Latest HDECBANK ADANIPORTS 728 16.30 1.504.40 -16.05 -1.06% 16.50 -0.80 4.605.00 AXISBANK 1D Ch ndian ADR Stock atest LD Chg. 1D % Chg LD % Chg. 1.35 -0.003 -0.24% 21.34 1.86% HDFC Bank ADE 73.53 0.27% 20.38 2.31% ICICI Bank ADR 17.36 0.22 1.28% S1 15539 15599 15649 15839 15729

NIFTY 50 Companies	s support and Resistance							
TRADING SYMBOL	NAME OF COMPANY	\$3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	656.00	660.10	664.10	668.20	672.20	676.30	680.30
TCS	Tata Consultancy Services Limited	3,100.20	3,150.60	3,181.20	3,231.60	3,262.20	3,312.60	3,343.20
ASIANPAINT	Asian Paints Limited	2,968.13	2,987.57	3,000.28	3,019.72	3,032.43	3,051.87	3,064.58
INFY	Infosys Limited	1,535.07	1,543.03	1,553.97	1,561.93	1,572.87	1,580.83	1,591.77
TITAN	Titan Company Limited	1,690.03	1,704.02	1,711.98	1,725.97	1,733.93	1,747.92	1,755.88
UPL	UPL Limited	792.83	800.47	807.73	815.37	822.63	830.27	837.53
ICICIBANK	ICICI Bank Limited	627.43	630.62	634.78	637.97	642.13	645.32	649.48
DRREDDY	Dr. Reddy's Laboratories Limited	5,311.88	5,364.42	5,415.18	5,467.72	5,518.48	5,571.02	5,621.78
ULTRACEMCO	UltraTech Cement Limited	6,754.13	6,794.57	6,839.78	6,880.22	6,925.43	6,965.87	7,011.08
WIPRO	Wipro Limited	517.22	520.23	524.92	527.93	532.62	535.63	540.32
ITC	ITC Limited	199.33	200.12	200.78	201.57	202.23	203.02	203.68
IOC	Indian Oil Corporation Limited	105.68	106.12	106.73	107.17	107.78	108.22	108.83
KOTAKBANK	Kotak Mahindra Bank Limited	1,699.58	1,707.27	1,714.63	1,722.32	1,729.68	1,737.37	1,744.73
TECHM	Tech Mahindra Limited	1,023.93	1,036.47	1,043.73	1,056.27	1,063.53	1,076.07	1,083.33
HDFCBANK	HDFCBANK	1,477.43	1,487.47	1,495.93	1,505.97	1,514.43	1,524.47	1,532.93
ONGC	Oil & Natural Gas Corporation Limited	114.87	115.73	116.92	117.78	118.97	119.83	121.02
HINDUNILVR	Hindustan Unilever Limited	2,411.42	2,424.93	2,437.47	2,450.98	2,463.52	2,477.03	2,489.57
LT	Larsen & Toubro Limited	1,471.70	1,478.60	1,489.05	1,495.95	1,506.40	1,513.30	1,523.75
AXISBANK	Axis Bank Limited	728.12	734.18	740.77	746.83	753.42	759.48	766.07
HDFC	Housing Development Finance Corporation Limited	2,462.52	2,473.68	2,486.67	2,497.83	2,510.82	2,521.98	2,534.97
NTPC	NTPC Limited	114.55	115.40	116.70	117.55	118.85	119.70	121.00
HCLTECH	HCL Technologies Limited	956.97	961.78	969.87	974.68	982.77	987.58	995.67
INDUSINDBK	IndusInd Bank Limited	1,004.70	1,015.45	1,027.10	1,037.85	1,049.50	1,060.25	1,071.90
RELIANCE	Reliance Industries Limited	2,035.87	2,050.98	2,061.47	2,076.58	2,087.07	2,102.18	2,112.67
BAJAJ-AUTO	Bajaj Auto Limited	3,876.03	3,933.02	3,965.98	4,022.97	4,055.93	4,112.92	4,145.88
BAJFINANCE	Bajaj Finance Limited	5,960.05	6,010.55	6,070.00	6,120.50	6,179.95	6,230.45	6,289.90
CIPLA	Cipla Limited	936.12	943.03	951.77	958.68	967.42	974.33	983.07
BAJAJFINSV	Bajaj Finserv Limited	11,875.77	12,110.38	12,442.77	12,677.38	13,009.77	13,244.38	13,576.77
SBIN	State Bank of India	414.28	417.67	420.73	424.12	427.18	430.57	433.63
ADANIPORTS	ADANIPORTS	683.25	695.80	711.90	724.45	740.55	753.10	769.20
COALINDIA	Coal India Limited	143.78	144.72	145.63	146.57	147.48	148.42	149.33
GRASIM	Grasim Industries Limited	1,426.93	1,443.97	1,473.93	1,490.97	1,520.93	1,537.97	1,567.93
BHARTIARTL	Bharti Airtel Limited	512.67	517.83	527.17	532.33	541.67	546.83	556.17
POWERGRID	Power Grid Corporation of India Limited	228.23	229.12	229.68	230.57	231.13	232.02	232.58
MARUTI	Maruti Suzuki India Limited	7,257.13	7,300.27	7,361.63	7,404.77	7,466.13	7,509.27	7,570.63
TATAMOTORS	Tata Motors Limited	296.18	299.02	303.18	306.02	310.18	313.02	317.18
BPCL	Bharat Petroleum Corporation Limited	448.73	451.02	453.93	456.22	459.13	461.42	464.33
HEROMOTOCO	Hero MotoCorp Limited	2,833.85	2,854.95	2,877.45	2,898.55	2,921.05	2,942.15	2,964.65
HINDALCO	Hindalco Industries Limited	375.63	378.87	384.93	388.17	394.23	397.47	403.53
M&M	Mahindra & Mahindra Limited	758.87	762.93	767.87	771.93	776.87	780.93	785.87
TATASTEEL	Tata Steel Limited	1,147.70	1,167.85	1,203.80	1,223.95	1,259.90	1,280.05	1,316.00
JSWSTEEL	JSW Steel Limited	659.37	664.68	672.97	678.28	686.57	691.88	700.17
EICHERMOT	Eicher Motors Limited	2,594.08	2.640.07	2.673.03	2.719.02	2.751.98	2.797.97	2.830.93

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